

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Nathan Chien, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 16, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served via email on the Master Email Service List attached hereto as **Exhibit A**:

- Emergency Motion of the Official Creditors Committee Requesting an Order Remedying the Debtors' Improper Plan Solicitation in Violation of Bankruptcy Code Section 1125(b) [Docket No. 895]
- Application for Order Shortening Time and Certain Other Relief [Docket No. 896]
- Statement of the Official Committee of Unsecured Creditors Respecting the Debtors' Amended Joint Chapter 11 Plan [Docket No. 899]
- Application in Support of the Motion of the Official Committee of Unsecured Creditors to (I) Seal the Redacted Portions of the Statement of the Official Committee of Unsecured Creditors Respecting the Debtors' Amended Joint Chapter 11 Plan and (II) Granting Related Relief [Docket No. 900]
- Application for Order Shortening Time and Certain Other Relief [Docket No. 901]
- Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Docket No. 903]
- Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Docket No. 904]

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: May 22, 2023

/s/ Nathan Chien  
Nathan Chien

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on May 22, 2023, by Nathan Chien, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER  
Notary Public, State of New York  
No BA6205563  
Qualified in Westchester County  
Commission Expires May 11, 2025

**Exhibit A**

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION  | NAME  | ADDRESS  | EMAIL  |
|--|---|--|--|
| Indenture Trustee  | Ankura Trust Company, LLC, as Trustee for the Indenture Dated as of February 28, 2022 | Attn: James J. McGinley<br>140 Sherman Street, 4th Floor<br>Fairfield CT 06824   | james.mcginley@ankura.com  |
| Counsel to Kyle Klaus                                    | Ansell Grimm & Aaron, P.C.  | Attn: Anthony J. D'Artiglio, Joshua S. Bauchner<br>365 Rifle Camp Road<br>Woodland Park NJ 07424                                       | ajd@ansellgrimm.com<br>jb@ansellgrimm.com  |
| Counsel to Rui Pedro Vaz dos Santos Teixeira             | Barclay Damon LLP   | Attn: Scott L. Fleischer<br>1270 Avenue of the Americas<br>Suite 501<br>New York NY 10020  | sfleischer@barclaydamon.com  |
| Counsel to Ge Song                                       | Boyle & Valenti Law, P.C.   | Attn: Carrie J. Boyle, Esq.<br>1940 Route 70 East<br>Suite 4<br>Cherry Hill NJ 08003   | cboyle@b-vlaw.com  |
| Counsel to the Official Committee of Unsecured Creditors | Brown Rudnick LLP   | Attn: Robert J. Stark, Esq., Kenneth Aulet, Esq.,<br>Bennett S. Silverberg, Esq.<br>7 Times Square<br>New York NY 10036                | rstark@brownrudnick.com<br>kaulet@brownrudnick.com<br>bsilverberg@brownrudnick.com |
| Counsel to the Official Committee of Unsecured Creditors | Brown Rudnick LLP   | Attn: Stephen D. Palley, Esq.<br>601 Thirteenth Street NW<br>Washington DC 20005   | spalley@brownrudnick.com   |
| Counsel to the Debtors                                   | Cole Schotz P.C.  | Attn: Felice R. Yudkin, Rebecca W. Hollander,<br>Michael D. Sirota<br>25 Main Street<br>Hackensack NJ 7601                             | FYudkin@coleschotz.com<br>RHollander@coleschotz.com<br>Msirota@coleschotz.com      |
| Counsel to John Lymn                                     | Fox Rothschild, LLP   | Attn: Mark E. Hall<br>49 Market Street<br>Morristown NJ 07960  | mhall@foxrothschild.com  |
| Counsel to the Official Committee of Unsecured Creditors | Genova Burns LLC  | Attn: Daniel M. Stolz, Esq., Donald W. Clarke, Esq.,<br>Gregory S. Kioian, Esq.<br>110 Allen Road, Suite 304<br>Basking Ridge NJ 07920 | dstolz@genovaburns.com<br>dclarke@genovaburns.com                                  |

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION   | NAME                  | ADDRESS   | EMAIL  |
|---|-----------------------|---|--|
| Interested Party  | George J. Gerro, Esq. | Attn: George J. Gerro<br>530 S. Glenoaks Blvd.<br>Suite 200<br>Burbank CA 91502                                       | george@gerrolaw.com  |
| Interested Party  | George S. Wynns       | Attn: George S. Wynns<br>124 Brewster Street<br>San Francisco CA 94110  | georgewynns@gmail.com  |
| Counsel to Ankura Trust Company, LLC as Indenture Trustee | Gibbons P.C.          | Attn: Robert K. Malone, Brett S. Theisen, Kyle P. McEvilly<br>One Gateway Center<br>Newark NJ 07102                   | rmalone@gibbonslaw.com<br>btheisen@gibbonslaw.com<br>kmceville@gibbonslaw.com                      |
| Counsel to George J. Gerro and Nancy Fout                 | Gorski & Knowlton Pc  | Attn: Carol L. Knowlton, Allen I. Gorski<br>311 Whitehorse Avenue<br>Suite A<br>Hamilton NJ 08610                     | cknowlton@gorskiknowlton.com<br>agorski@gorskiknowlton.com   |
| Co-Counsel to Debtors                                     | Haynes and Boone, LLP | Attn: J. Frasher Murphy, Jordan E. Chavez<br>2323 Victory Ave<br>Suite 700<br>Dallas TX 75219                         | frasher.murphy@haynesboone.com<br>jordan.chavez@haynesboone.com                                    |
| Co-Counsel to Debtors                                     | Haynes and Boone, LLP | Attn: Kenric D. Kattner, Kourtney P. Lyda, Re'Necia Sherald<br>1221 Mckinney Street<br>Suite 4000<br>Houston TX 77010 | kenric.kattner@haynesboone.com<br>kourtney.lyda@haynesboone.com<br>renecia.sherald@haynesboone.com |
| Co-Counsel to Debtors                                     | Haynes and Boone, LLP | Attn: Richard S. Kanowitz<br>30 Rockefeller Plaza<br>26th Floor<br>New York NY 10112                                  | richard.kanowitz@haynesboone.com   |
| Counsel to Ankura Trust Company, LLC as Indenture Trustee | Hogan Lovells US LLP  | Attn: Christopher R. Donoho III, Christopher R. Bryant, Robert A. Ripin<br>390 Madison Ave<br>New York NY 10017       | robert.ripin@hoganlovells.com<br>chris.donoho@hoganlovells.com<br>chris.bryant@hoganlovells.com    |

Exhibit A

Master Email Service List

Served via email

| DESCRIPTION   | NAME  | ADDRESS   | EMAIL   |
|---|---|---|---|
| Counsel to Ankura Trust Company, LLC as Indenture Trustee | Hogan Lovells US LLP                        | Attn: David P. Simonds, Edward J. McNeilly<br>1999 Avenue of the Stars, Suite 1400<br>Los Angeles CA 90067      | david.simonds@hoganlovells.com<br>edward.mcneilly@hoganlovells.com                    |
| Counsel to Silvergate Bank                                | Holland & Knight LLP                        | Attn: Barbra R. Parlin<br>31 West 52Nd Street<br>New York NY 10019  | barbra.parlin@hklaw.com   |
| Counsel to the Debtors                                    | Kirkland & Ellis LLP                        | Attn: Christine A. Okike, Francis Petrie, Joshua Sussberg<br>601 Lexington Avenue<br>New York NY 10022          | christine.okike@kirkland.com<br>francis.petrie@kirkland.com<br>jsussberg@kirkland.com |
| Counsel to the Official Committee of Unsecured Creditors  | McCarter & English, LLP                     | Attn: David J. Adler, Joseph R. Scholz<br>Worldwide Plaza<br>825 Eighth Avenue, 31st Floor<br>New York NY 10019 | dadler@mccarter.com<br>jscholz@mccarter.com   |
| Counsel to the Official Committee of Unsecured Creditors  | McCarter & English, LLP                     | Attn: Lisa S. Bonsall<br>Four Gateway Center<br>100 Mulberry Street<br>Newark NJ 07102                          | lbonsall@mccarter.com   |
| Counsel to New Jersey Bureau of Securities                | Mcelroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Gaston P. Loomis<br>300 Delaware Ave<br>Suite 1014<br>Wilmington DE 19801                                 | gloomis@mdmc-law.com  |
| Counsel to New Jersey Bureau of Securities                | Mcelroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Jeffrey Bernstein<br>570 Broad Street<br>Newark NJ 07102  | jbernstein@mdmc-law.com   |
| Counsel to New Jersey Bureau of Securities                | Mcelroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Nicole Leonard<br>225 Liberty Street<br>36th Floor<br>New York NY 10281                                   | nleonard@mdmc-law.com   |
| Counsel to New Jersey Bureau of Securities                | Mcelroy, Deutsch, Mulvaney & Carpenter, LLP | Attn: Virginia T. Shea<br>1300 Mt. Kemble Avenue<br>PO Box 2075<br>Morristown NJ 07962-2075                     | vshea@mdmc-law.com  |

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION  | NAME   | ADDRESS   | EMAIL   |
|--|--|---|---|
| Counsel to Marex Capital Markets Inc. formerly known as E D & F Man Capital Markets, Inc.  | Mintz, Levin, Cohn, Ferris, Glovsky, & Popeo, P.C. | Attn: Kaitlin R. Walsh, Therese M. Doherty,<br>Douglas P. Baumstein<br>919 Third Avenue<br>New York NY 10022                          | KRWalsh@mintz.com<br>TDoherty@mintz.com<br>DBaumstein@mintz.com                           |
| Counsel to Emergent Fidelity Technologies Ltd  | Morgan, Lewis & Bockius LLP                        | Attn: John C. Goodchild, III, Matthew C. Ziegler<br>1701 Market Street<br>Philadelphia PA 19103                                       | john.goodchild@morganlewis.com<br>matthew.ziegler@morganlewis.com                         |
| Counsel to Emergent Fidelity Technologies Ltd  | Morgan, Lewis & Bockius LLP                        | Attn: Joshua Dorchak, David K. Shim<br>101 Park Avenue<br>New York NY 10178   | joshua.dorchak@morganlewis.com<br>david.shim@morganlewis.com                              |
| National Association of Attorneys General  | National Association of Attorneys General          | Attn: Karen Cordry<br>1850 M St., NW 12th Floor<br>Washington DC 20036  | kcordry@naag.org  |
| Counsel to the State of Texas  | Office of The Attorney General of Texas            | Attn: Jason B. Binford and Roma N. Desai<br>Bankruptcy & Collections Division   | public.information@oag.state.tx.us  |
| TN Dept of Commerce and Insurance  | Office of The Tennessee Attorney General           | Attn: Bankruptcy Division<br>P.O. Box 20207<br>Nashville TN 37202-0207  | gina.hantel@ag.tn.gov   |
| U.S. Trustee for the District of New Jersey  | Office of the United States Trustee                | Attn: Lauren Bielskie, Esq., Jeffrey M. Sponder,<br>Esq<br>One Newark Center<br>1085 Raymond Boulevard, Suite 2100<br>Newark NJ 07102 | Lauren.Bielskie@usdoj.gov<br>jeffrey.m.sponder@usdoj.gov<br>USTPRegion03.NE.ECF@usdoj.gov |
| Counsel to The Ad Hoc Group of Actual Wallet Holders; BCF 2020 Investments, LLC, BMB 2020 Investments, LLC, Brent Pratt, Bryant Foulger, Clayton Foulger, FP Equity Investments, LLC and Scott Foulger | Reed Smith LLP                                     | Attn: Kurt F. Gwynne<br>506 Carnegie Center, Suite 300<br>Princeton NJ 08540  | kgwynne@reedsmith.com<br>meckard@reedsmith.com  |
| Counsel to Bryant F. Foulger   | Reed Smith LLP                                     | Attn: Kurt F. Gwynne, Jason D. Angelo<br>1201 North Market Street<br>Suite 1500<br>Wilmington DE 19801                                | kgwynne@reedsmith.com<br>jangelo@reedsmith.com  |

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION  | NAME   | ADDRESS  | EMAIL  |
|--|--|--|--|
| Securities and Exchange Commission - Regional Office | Securities & Exchange Commission - NY Office           | Attn: Bankruptcy Dept<br>Brookfield Place<br>200 Vesey Street, Ste 400<br>New York NY 10281-1022     | bankruptcynoticeschr@sec.gov<br>nyrobankruptcy@sec.gov |
| Securities and Exchange Commission - Regional Office | Securities & Exchange Commission - Philadelphia Office | Attn: Bankruptcy Dept<br>One Penn Center<br>1617 JFK Blvd, Ste 520<br>Philadelphia PA 19103          | secbankruptcy@sec.gov                                  |
| Securities and Exchange Commission - Headquarters    | Securities and Exchange Commission                     | Secretary of the Treasury<br>100 F. Street NE<br>Washington DC 20549                                 | secbankruptcy@sec.gov                                  |
| Counsel to Scratch Services LLC                      | Severson & Werson, A Professional Corporation          | Attn: Eleanor M. Roman, Donald H. Cram<br>595 Market Street<br>Suite 2600<br>San Francisco CA 94105  | emr@severson.com<br>dhc@severson.com                   |
| Counsel to Rui Pedro Vaz dos Santos Teixeira         | Singer & Levick, P.C.                                  | Attn: Larry A. Levick<br>16200 Addison Road<br>Suite 140<br>Addison TX 75001                         | Levick@singerlevick.com                                |
| State Attorney General                               | State of Alaska Attorney General                       | Attn: Bankruptcy Department<br>P.O. Box 110300<br>Juneau AK 99811-0300                               | attorney.general@alaska.gov                            |
| State Attorney General                               | State of Arizona Attorney General                      | Attn: Bankruptcy Department<br>2005 N Central Ave<br>Phoenix AZ 85004-2926                           | BCEIntake@azag.gov                                     |
| State Attorney General                               | State of California Attorney General                   | Attn: Bankruptcy Department<br>P.O. Box 944255<br>Sacramento CA 94244-2550                           | bankruptcy@coag.gov                                    |
| State Attorney General                               | State of Connecticut Attorney General                  | Attn: Bankruptcy Department<br>165 Capitol Avenue<br>Hartford CT 06106                               | attorney.general@ct.gov<br>denise.mondell@ct.gov       |
| State Attorney General                               | State of Delaware Attorney General                     | Attn: Bankruptcy Department<br>Carvel State Office Bldg.<br>820 N. French St.<br>Wilmington DE 19801 | attorney.general@state.de.us                           |



## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION            | NAME                                    | ADDRESS   | EMAIL                       |
|------------------------|---|---|-----------------------------|
| State Attorney General | State of Hawaii Attorney General        | Attn: Bankruptcy Department<br>425 Queen St.<br>Honolulu HI 96813   | hawaiiag@hawaii.gov         |
| State Attorney General | State of Illinois Attorney General      | Attn: Bankruptcy Department<br>100 West Randolph Street<br>Chicago IL 60601   | webmaster@atg.state.il.us   |
| State Attorney General | State of Iowa Attorney General          | Attn: Bankruptcy Department<br>1305 E. Walnut Street<br>Des Moines IA 50319   | webteam@ag.iowa.gov         |
| State Attorney General | State of Louisiana Attorney General     | Attn: Bankruptcy Department<br>P.O. Box 94095<br>Baton Rouge LA 70804-4095  | consumerinfo@ag.state.la.us |
| State Attorney General | State of Maryland Attorney General      | Attn: Bankruptcy Department<br>200 St. Paul Place<br>Baltimore MD 21202-2202  | oag@oag.state.md.us         |
| State Attorney General | State of Massachusetts Attorney General | Attn: Bankruptcy Department<br>One Ashburton Place<br>Boston MA 02108-1698  | ago@state.ma.us             |
| State Attorney General | State of Michigan Attorney General      | Attn: Bankruptcy Department<br>G. Mennen Williams Building, 7th Floor<br>525 W. Ottawa St., P.O. Box 30212<br>Lansing MI 48909-0212 | miag@michigan.gov           |
| State Attorney General | State of Missouri Attorney General      | Attn: Bankruptcy Department<br>Supreme Court Building<br>207 W. High St.<br>Jefferson City MO 65102                                 | attorney.general@ago.mo.gov |
| State Attorney General | State of Montana Attorney General       | Attn: Bankruptcy Department<br>215 N Sanders, Third Floor<br>P.O. Box 201401<br>Helena MT 59620-1401                                | contactdoj@mt.gov           |
| State Attorney General | State of Nebraska Attorney General      | Attn: Bankruptcy Department<br>2115 State Capitol<br>2nd Fl, Rm 2115<br>Lincoln NE 68509-8920                                       | ago.info.help@nebraska.gov  |

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION   | NAME                                    | ADDRESS  | EMAIL  |
|---|---|--|--|
| State Attorney General  | State of Nevada Attorney General        | Attn: Bankruptcy Department<br>100 North Carson Street<br>Carson City NV 89701                                     | aginfo@ag.nv.gov   |
| State Attorney General  | State of New Hampshire Attorney General | Attn: Bankruptcy Department<br>33 Capitol St.<br>Concord NH 03301  | attorneygeneral@doj.nh.gov                                     |
| State Attorney General  | State of New Jersey Attorney General    | Attn: Bankruptcy Department<br>Rj Hughes Justice Complex<br>25 Market Street P.O. Box 080<br>Trenton NJ 08625-0080 | askconsumeraffairs@lps.state.nj.us                             |
| State Attorney General  | State of North Dakota Attorney General  | Attn: Bankruptcy Department<br>State Capitol<br>600 E Boulevard Ave Dept 125<br>Bismarck ND 58505-0040             | ndag@nd.gov  |
| State Attorney General  | State of Oregon Attorney General        | Attn: Bankruptcy Department<br>1162 Court Street NE<br>Salem OR 97301  | consumer.hotline@doj.state.or.us<br>david.hart@doj.state.or.us |
| State Attorney General  | State of South Dakota Attorney General  | Attn: Bankruptcy Department<br>1302 East Highway 14<br>Suite 1<br>Pierre SD 57501-8501                             | consumerhelp@state.sd.us                                       |
| State Attorney General  | State of Utah Attorney General          | Attn: Bankruptcy Department<br>P.O. Box 142320<br>Salt Lake City UT 84114-2320                                     | uag@utah.gov   |
| State Attorney General  | State of Vermont Attorney General       | Attn: Bankruptcy Department<br>109 State St.<br>Montpelier VT 05609-1001   | ago.bankruptcies@vermont.gov                                   |
| State Attorney General  | State of West Virginia Attorney General | Attn: Bankruptcy Department<br>State Capitol Bldg 1 Room E 26<br>Charleston WV 25305                               | consumer@wvago.gov   |
| Counsel to Towards Equilibrium, LLC d/b/a Equi<br>("Towards Equilibrium") | Stevens & Lee, P.C.                     | Attn: John C. Kilgannon<br>Princeton Pike Corporate Center<br>100 Lenox Drive, Suite 200<br>Lawrenceville NJ 08648 | john.kilgannon@stevenslee.com                                  |

## Exhibit A

Master Email Service List

Served via email

| DESCRIPTION  | NAME  | ADDRESS   | EMAIL   |
|--|---|---|---|
| Counsel to Bruce Gilling, Martin Mikolajczyk, Mitchell Eglar, Brian Graddon, Matthew Hoselton, Michiel Hemminga, Kole Kottmeter, Ashton Rincon, William Warburton, Daniel Gusovsky, Clayton Bargsten, Joseph Borremans, Brendan Pena, Alberto Olivo, Steven Lee, Ellison Bak, Scott Aufenanger, Wayne Akey and Andrew Martinez | Straffi & Straffi, LLC  | Attn: Daniel E. Straffi<br>670 Commons Way<br>Toms River NJ 08755   | bkclient@straffilaw.com   |
| Counsel to FTX Trading Ltd.  | Sullivan & Cromwell LLP   | Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Matthew J. Porpora<br>125 Broad Street<br>New York NY 10004 | dietdericha@sullcrom.com<br>bromleyj@sullcrom.com<br>gluecksteinb@sullcrom.com<br>porporam@sullcrom.com |
| Counsel to the Ad Hoc Committee of Wallet Account Holders  | Troutman Pepper Hamilton Sanders LLP  | Attn: Deborah Kovsky-Apap<br>875 Third Avenue<br>New York NY 10022  | deborah.kovsky@troutman.com   |
| Counsel to United States of America  | U.S. Department of Justice – Civil Division<br>Commercial Litigation Branch | Attn: Ruth A. Harvey, Margaret M. Newell, Seth B. Shapiro<br>Ben Franklin Station<br>P.O. Box 875<br>Washington DC 20044-0875   | seth.shapiro@usdoj.gov  |
| Counsel to United States of America  | U.S. Department of Justice Civil Division                                   | Attn: Seth B. Shapiro<br>1100 L Street, NW<br>7th Floor - Room 7114<br>Washington DC 20005                                      | seth.shapiro@usdoj.gov  |
| Counsel to Cipher Mining Inc. and Cipher Mining Technologies Inc.  | Venable LLP   | Attn: Andrew J. Currie<br>600 Massachusetts Avenue NW<br>Washington DC 20001  | AJCurrie@Venable.com  |
| Counsel to Cipher Mining Inc. and Cipher Mining Technologies Inc.  | Venable LLP   | Attn: Michael A. Guerra, Jeffrey S. Sabin and Carol A. Weiner<br>1270 Avenue of the Americas<br>24th Floor<br>New York NY 10020 | MAGuerra@Venable.com<br>JSsabin@venable.com<br>CWeinerlevy@venable.com                                  |
| Counsel to Kristen Vorhees   | Wadsworth, Garber, Warner and Conrardy, P.C.                                | Attn: Aaron A. Garber<br>2580 W. Main St.<br>Littleton CO 80120   | agarber@wgwc-law.com  |

Master Email Service List

Served via email

| DESCRIPTION              | NAME   | ADDRESS   | EMAIL                |
|--------------------------|--|---|----------------------|
| State Attorney General   | Washington DC Attorney General                   | Attn: Bankruptcy Department<br>441 4th Street, NW<br>Washington DC 20001              | oag@dc.gov           |
| Counsel to Timothy Price | Wolf, Rifkin, Shapiro, Schulman & Rabkin,<br>LLP | Attn: Simon Aron<br>11400 West Olympic Blvd<br>9th Floor<br>Los Angeles CA 90064-1582 | saron@wrslawyers.com |